



UC San Diego

Policy & Procedure Manual

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GIFTS AND ENDOWMENTS

Section: 410-1 EXHIBIT B

Effective: 01/07/1977

Supersedes: 02/16/1971

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Issuing Office: [Office of University Development](#) and [Office of Donor Stewardship](#)

EXHIBIT B

UNIVERSITY OF CALIFORNIA		UDEV 100 (R7/98)		DONOR	
CAMPUS		LOCATION CODE		AMOUNT	
/		/		DATE ACCEPTED	
				<input type="checkbox"/> UDEV PERMANENT RETENTION	
DONOR INFORMATION					
1 Donor Name (if an individual: last name, title, first name, middle initial)					
2 Address					
3					
<input type="checkbox"/> Donor Requests Confidentiality (must be in writing)					
GRANT INFORMATION					
4 Amount Pledged/Grant Award		5 Amount Actually Received		Check No./Date/Receipt No.	
				/ /	
7 Nonmonetary Gift (Estimated Value)		8 <input type="checkbox"/> Gift		9 <input type="checkbox"/> Financial Disclosure Filed	
		<input type="checkbox"/> Grant		<input type="checkbox"/> Negative	
				Approval Date	
12 <input type="checkbox"/> Cash		<input type="checkbox"/> Securities		10 <input type="checkbox"/> Endowment	
<input type="checkbox"/> Real Property		<input type="checkbox"/> Non-monetary		11 <input type="checkbox"/> Matching Gift	
<input type="checkbox"/> Pledge		13 <input type="checkbox"/> Pledge Payment		14 Related Gift/Grant: Information-Development Administration Use Only	
PURPOSE INFORMATION					
15 Purpose/Use (as designated by donor)					
Description of Property (if gift-in-kind)					
16 Account/Fund/Sub Number					
17 Related Purpose Information (see instructions)					
ACCEPTANCE AND FORM PREPARATION INFORMATION					
18 Form Prepared by					
Name		Department		Phone Extension	
Address					
19 Submitted for Acceptance by					
Signature		Typed Name		Date	
Title					
20 Acceptance by (Chancellor/President/Designee) - Development Administration Use Only					
Signature		Typed Name		Date	
Title					
ACCOUNTING OFFICE USE ONLY					
Fund Number		Expenditure Account Numbers		Miscellaneous Receipt	
				No. Date By	
				Other	